



EPSILON KAPPA EDUCATIONAL FOUNDATION

Annual Report to Members March 31, 2019

Our Foundation at Work –
EPSILON KAPPA EDUCATIONAL FOUNDATION currently supports two major initiatives:

- ◆ **Phyllis Richards Leadership Grants**
- ◆ **SEE (Supporting Early-career Educators)**

◆ **Phyllis Richards Leadership Grants –**



Jeanette Abrajan



Terrie Bovinich



Gracie Esquivel



Norma Jost



Carolyn Wilson

Nine Epsilon Kappa members received **Phyllis Richards Leadership Grants** to attend the 2018 DKG International Convention held last July in Austin.



Kathy Mihalik



Marielo Morales



Cathy Nitsch



Kim Thonhoff

◆ **You, Too, Can Receive a Phyllis Richards Grant –**

The **Phyllis Richards Endowed Leadership Fund** awards grants to chapter members to help defray their expenses of attending leadership training activities provided by DKG. This year the Foundation will offer financial assistance for chapter members to attend the 2019 TSO Convention or any of the five international conferences scheduled this summer.

Grant Guidelines and application forms are available at this meeting, on the Epsilon Kappa website, and by request at ekedfound@aol.com. The amount of the grant will depend upon the number of successful applicants. **The deadline for submitting a grant application is April 15, 2019.**



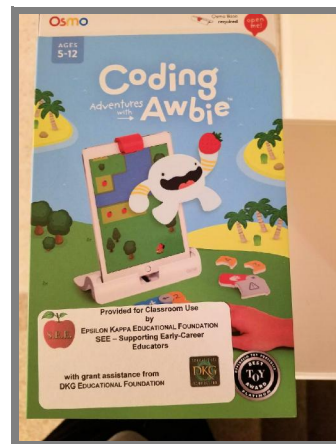
◆ **SEE (Supporting Early-career Educators) --**

Epsilon Kappa's **SEE Project** is funded by the Foundation and managed by the chapter SEE Project Committee. Chapter members serve as mentors to teachers in their first five years of teaching.

In addition to mentoring, the project provides needed supplies and instructional equipment for these teachers to use in their classrooms. These supplies range from pencil sharpeners and cardstock to iPads and Osmo learning sets.



Epsilon Kappa mentor Marilyn Gregory presents an iPad and Osmo learning system to a beaming early-career educator



Coding – one of the skills reinforced by Osmo games

All funds donated for the **SEE Project** are used to purchase needed instructional materials or classroom supplies for early-career educators participating in the project.

**Contributors to EPSILON KAPPA EDUCATIONAL FOUNDATION
Fiscal Year 2018-2019**

Sustaining Donors (\$50 or more)

Glenda Ballard
Evelyn Barron
Charlotte Brown
Marion Coffee
Martha Dolman
Bernadine Eaton
Gracie Esquivel

Helen Forbes
Marilyn Gregory
Cindy Gruner
Forrest Hancock
Marcia Kirkland
Earin Martin

Elizabeth Newell
Debbie Sansom
Kim Thonhoff
Judy Wallace
Jo Watts
Charlene Zimmermann

Friends (less than \$50)

Deb Acevedo-Tamminga
Janet Bernard
Joan Burnham
Carole Deuser

Luisa Hernandez
Linda Holt
Norma Jost
Cheryl Lane

Kathy Mihalik
Cathy Nitsch
Carolyn Wilson
Debra Wissman

and Contributors to September/October Brag Baskets and/or Chapter Fundraisers

Donations to the **EPSILON KAPPA EDUCATIONAL FOUNDATION** may be made at any time and may be designated for the **Phyllis Richards Leadership Fund** or for the **SEE Project**. All donations to the Foundation are tax deductible.

EPSILON KAPPA EDUCATIONAL FOUNDATION

Annual Report to Members: Financial Statement March 31, 2019

Dr. Phyllis Richards Endowed Leadership Fund

Restricted Principal:

Balance as of March 8, 2018	\$39,530.50	
Contributions Received	1,781.00	
Total Restricted Principal		\$41,311.50

Available for Grants:

Balance as of March 8, 2018	560.93	
Interest Earned	893.58	
Interfund Transfer (net - from Projects - Undesignated)	1,974.82	
Expenditure: Richards Grants Awarded (9)	-2,737.00	
Total Available for Grants		692.33

Foundation Projects

SEE Project

Balance as of March 8, 2018	3,247.10	
DKG Educational Foundation Grant Received	10,000.00	
Designated Contributions Received	1,291.00	
Brag Baskets (Sept/Oct)	125.00	
Proceeds from Fundraisers (Jewelry Sales)	7.00	
Expenditures:		
Educator Materials	-902.44	
Apple iPads	-6,963.92	
Osmo Learning Systems	-4,346.40	
Balance Remaining		2,457.34

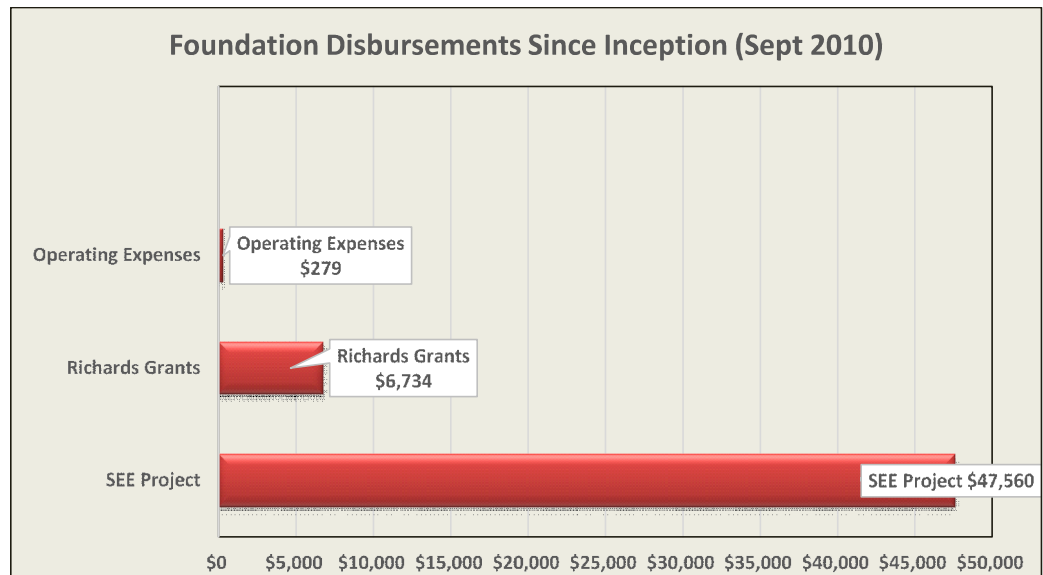
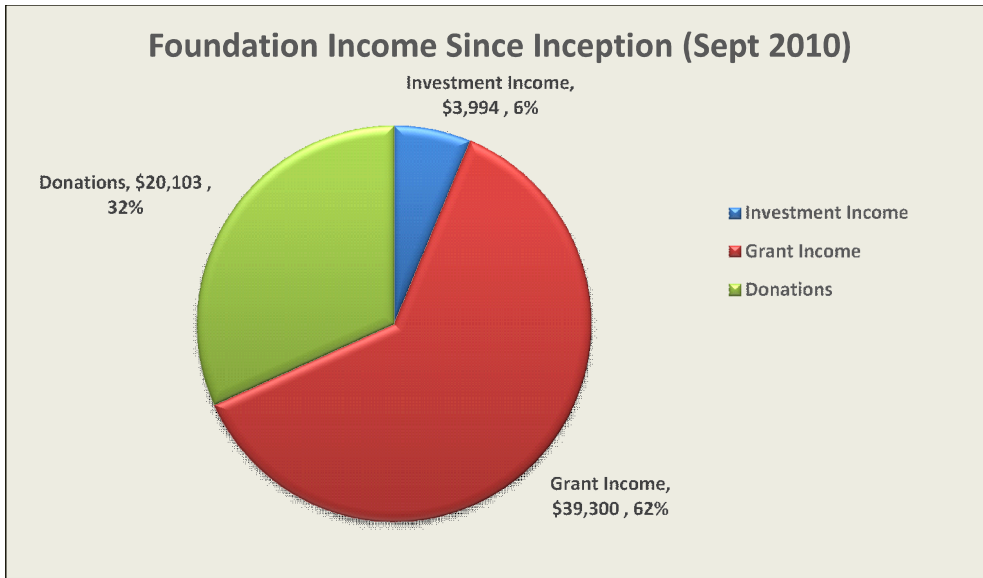
Projects - Undesignated

Balance as of March 8, 2018	3,507.23	
Transfer from EK Chapter (for Richards Grants)	247.00	
Expenditures:		
Transfer to Richards Leadership Fund	-1,974.82	
Office Expense (domain renewal/stamps)	-40.17	
Current Balance		1,739.24

Foundation Assets as of March 31, 2019 **\$46,200.41**

Account Balances as of March 31, 2019

Phyllis Richards Endowment CD (Telco FCU)	\$40,692.33
Foundation Checking (A+FCU)	5,473.08
Foundation Savings (Telco FCU)	25.00
Foundation Savings (A+ FCU)	10.00
Total Bank Accounts	\$46,200.41



EPSILON KAPPA EDUCATIONAL FOUNDATION is a 501(c)(3) nonprofit corporation organized exclusively for charitable and/or educational purposes. The Foundation provides financial support for the personal and professional development of women educators and for projects designed to promote educational excellence in the greater Austin area. All contributions to the Foundation are tax deductible to the fullest extent of the law.